

Financial Needs v. Wants Consumer Math

Date:

Name:

1. Transportation/ Car Loan

A Needs B Wants

2. Hobbies (Crafts/Baking/Athletic)

A Needs B Wants

3. Travel

A Needs B Wants

4. Fixed Expenses

A Needs B Wants

5. Gifts

A Needs B Wants

6. Streaming Services

A Needs B Wants

7. Restaurant Dining or Take Out

A Needs B Wants

8. Utilities

A Needs B Wants

9. Discretionary Spending

A Needs B Wants

10. Luxury Clothing

A Needs B Wants

11. Books/Magazines

A Needs B Wants

12. Insurance

A Needs B Wants

13. Groceries

A Needs B Wants

14. Gym Membership

A Needs B Wants

15. Housing

A Needs B Wants

16. Education (loan/expense)

A Needs B Wants